



West Bengal State Electricity Distribution Company Limited

(A Govt. of West Bengal Enterprise)

Registered Office: Vidyut Bhavan, Bidhannagar, Block – DJ, Sector –II, Kolkata-700 091

CIN: U40109WB2007SGC113473; website: www.wbsedcl.in

Memo. No. A/Bond/DCL/58/BSE/ 241

Date: 10.11.2023.

To
The Manager
Deptt. Of Corporate Services,
Bombay Stock Exchange,
PJ Towers, (Floor – 25th)
Dalal Street,
Mumbai – 400 001.

Sub.: Submission of statement of utilization of proceeds in respect of issue of Secured Non Convertible Redeemable Bonds.

Ref.: Company Code -10007

Dear Sir/Madam,

In pursuance to the Regulation No:52(7) of amended SEBI(LODR) Regulations,2015, WBSEDCL has utilized the Funds for the purpose it was raised during the Financial Year 2010-11 & 2011-12 and there has been no deviation/variation in use of fund raised.

The statement indicating the utilization of proceeds in respect of issue of Secured Non Convertible Bonds as on 30.09.2023 in specified format is hereby submitted.

This is for your kind information and record please.

Thanking you.

Encl.: As above.

Yours faithfully,

For West Bengal State Electricity Distribution Company Limited

Aparna Biswas

(A.Biswas)

10/11/2023

Company Secretary.

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WBSEDCL

Annex-IV-A**A. Statement of utilization of issue proceeds:**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of Instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.	INE411L07015	Private placement	Non Convertible Debt Securities	16.08.2010	250 crore	250 crore	No		
WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.	INE411L07023	Private placement	Non Convertible Debt Securities	25.10.2010	250 crore	250 crore	No		
WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD.	INE411L07031	Private placement	Non Convertible Debt Securities	04.08.2011	500 crore	500 crore	No		

B. Statement of deviation/variation in use of Issue proceeds: "NIL"

Funds have been fully utilized during the Financial Year 2010-11 and 2011-12 and the purpose for which funds were raised has been achieved. Certificate from Auditor is attached. There has been no deviation /variation in the use of issue proceeds


Name of Signatory: Ananda Chandra Sahoo

Designation: General Manager(F&A)-Corporate Operation.

Date:10.11.2023.

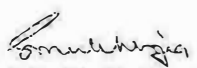
TO WHOM IT MAY CONCERN

This is to certify that total proceeds of Bonds of Rs.50000 lakhs of series-I & II issued during the financial year 2010-11 and another proceeds of Bond of Rs.50000 lakhs of series-III issued during the financial year 2011-12 have been utilized in construction/procurement of following capital assets during the financial year 2010-11 and 2011-12.

Sl no	Class of Asset	Construction year 2010-11	Construction year 2011-12	Total
		Rs. in lakhs		
A	Plant & Machinery	2534	14425	16959
B	Lines Cables & Network	32455	15031	47486
C	Meters & Metering equipment	15011	20544	35555
	Total	50000	50000	100000

Above figures have been verified by us from the available records maintained at Corporate Office and found correct.

For Mookherjee, Biswas & Pathak
Chartered Accountants
FRN: 301138E


(S. P. Mukherjee)
Partner
Membership no: 10807
Place: Kolkata
Date: 21st February 2013.

